



# ESGOLD CORP.

Q1 2026

CSE: ESAU | OTCQB: ESAUF | FSE: Z7D

[www.esgold.com](http://www.esgold.com)

# FORWARD-LOOKING STATEMENTS



This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that ESGold Corp. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although ESGold believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guaranteeing future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of ESGold’s management on the date the statements are made.

This presentation has been reviewed by QP, Andre Gauthier, (BSC in Geology Eng., MSC) of EvalMinerals

# BUSINESS OVERVIEW

ESGold is a uniquely positioned Canadian gold company advancing near-term cash-generating production while unlocking blue-sky exploration upside.



## Fast-Track to Revenue

Fully permitted tailings project with a modular plant design, targeting near term gold-silver recovery.



## ESG-Driven Reclamation

Environmental upside through reprocessing of legacy mine waste and site rehabilitation to modern standards.



## District-Scale Discovery Potential

Exploration targets across 265 claims with VMS and Broken Hill-style mineralization model – untapped depth and regional upside.



## Capital-Efficient Business Model

Two-phase development path focused on minimizing dilution and maximizing shareholder value through early-stage production.

# MANAGEMENT TEAM



**Gordon Robb**

*Chief Executive Officer, Director*



**Paul Mastantuono**

*Chief Operations Officer, Director*



**Peter Espig**

*Director*



**André Gauthier**

*Director*



**Claude Duplessis**

*Senior Engineer, Consultant*



**Edmond St-Jean**

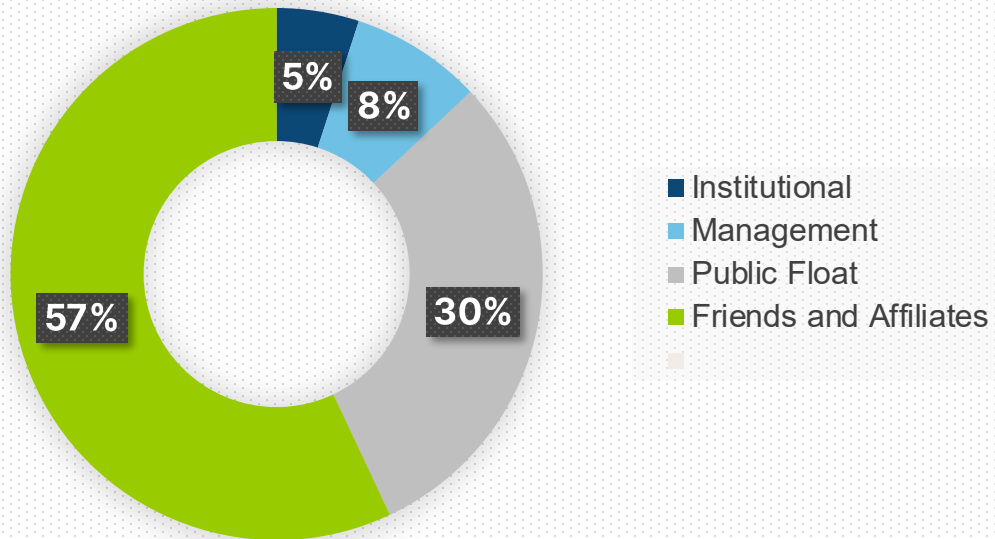
*Mining Engineer, Consultant*

# DIRECTORS

# STRATEGIC ADVISORS

# SHARE STRUCTURE

## Share Distribution



Description	Number of shares
<b>As of Dec 2025</b>	
<b>Issued and Outstanding:</b>	<b>98,975,002</b>
Options outstanding (\$0.85 avg. price)	3,812,000
Warrants outstanding (\$0.67 avg. price)	32,244,688
<b>Fully Diluted Issued and Outstanding:</b>	<b>135,031,690</b>



# MONTAUBAN PROJECT



# THE MONTAUBAN SITE OPPORTUNITY



## Premier Jurisdiction

Located in Quebec — one of the world's most mining-friendly jurisdictions — offering political stability, clear permitting processes, and strong government support for critical mineral development.



## Established Infrastructure

The site benefits from existing road access, low-cost hydroelectric power, and historic mine infrastructure, significantly reducing CAPEX and accelerating time to production.



## Near-Term Cash Flow

Tailings reprocessing provides an immediate path to revenue, unlocking value from historic waste while cleaning up legacy environmental liabilities.



## Significant Discovery Potential

Ambient Noise Tomography has revealed vertically extensive structures down to 1,200m — a strong indicator of a potentially untapped mineral system below the historic mine.



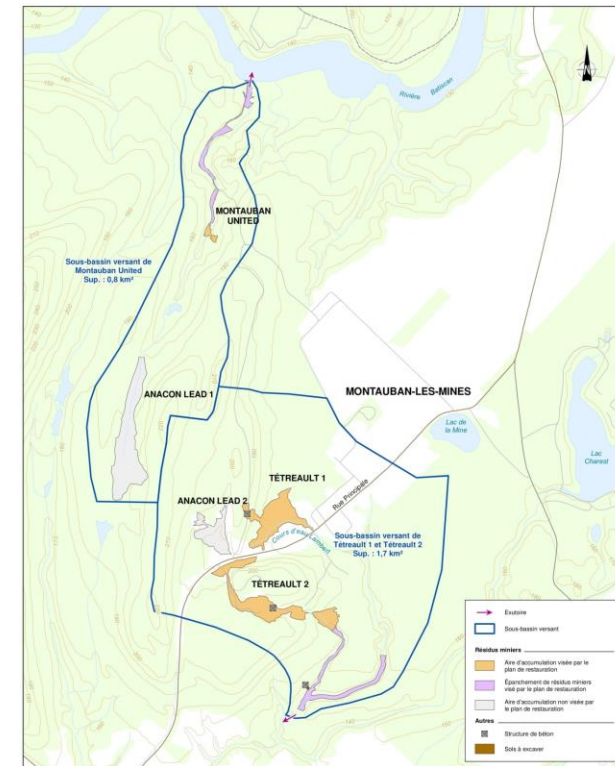
## Dominant Land Position

ESGold controls a large and contiguous land package in a proven mining district, providing room for expansion, exploration, and scalability across multiple zones.

# THE MONTAUBAN PROJECT SITE

The property is located approximately 80 km west of Quebec City and 60 km north of Trois-Rivières, in the Montauban Township in the Portneuf County, Quebec

Province of Quebec



# MONTAUBAN MINE PAST PRODUCTION

	1913-1944*	1948-1955*	1983-1990†
<b>tons zinc</b>	77,000	39,600	-
<b>tons lead</b>	24,000	15,600	-
<b>oz. gold</b>	40,000	16,876	92,553
<b>oz. silver</b>	4,000,000	2,647,517	323,376

\* Source : Jean Depatie for Boiville Ressources Ltd

† Source : Genivar Inc. for MRNQ



Anacon Shaft Entrance

# DRILLING AT MONTAUBAN



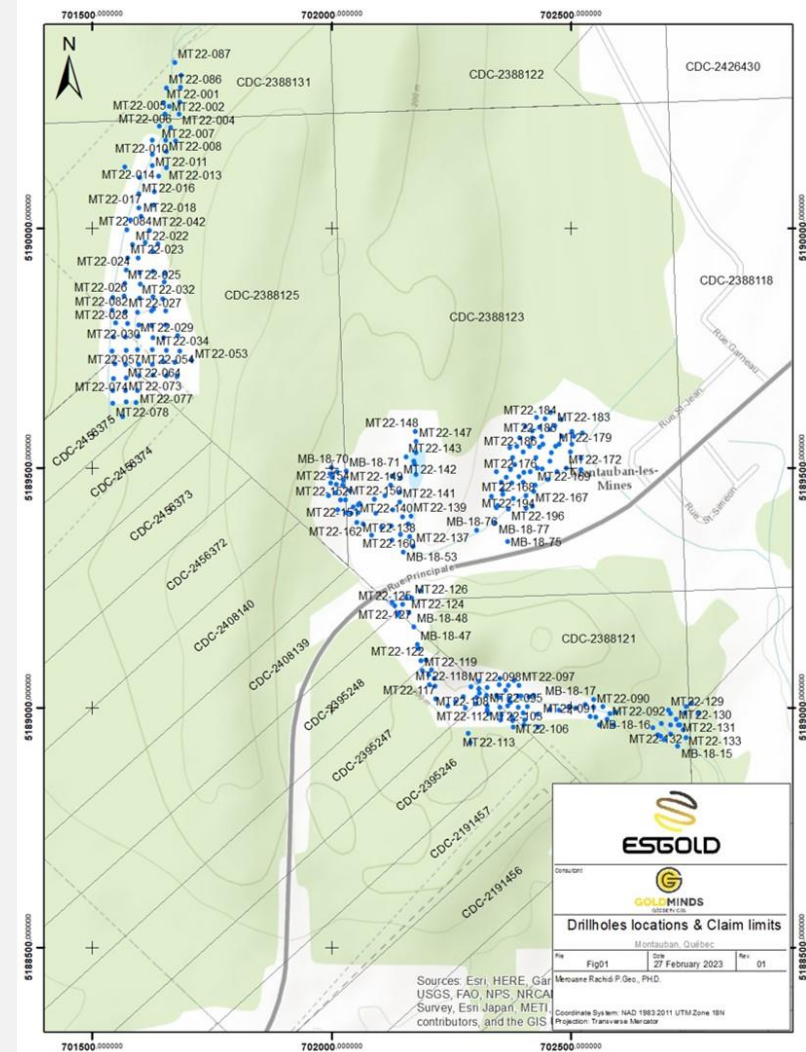
The drill hole database contained 352 valid drill hole collars, with a total meterage of 1,654.04m and 1,170 assay intervals totaling 1,498.05m.



For the Notre-Dame-de-Montauban tailings a total of 35 test pits and trenches totaling 77.44m were excavated.



A total of 112 samples (including Blanks and Standards) were collected and sent to SGS laboratory in Quebec City for Au, Ag and multi-element analysis.



2022 SONIC drilling program

# TAILINGS MINERAL RESOURCES AT MONTAUBAN – PEA 2025

The mineral resources estimate for the Montauban and Notre-Dame-de-Montauban Tailings

	Au (g/t)	Ag (g/t)	Tonnes	Au Oz	Ag Oz
<b>MONTAUBAN TAILINGS</b>					
Indicated	0.4	31	603,700	7,800	610,350
Inferred	0.34	28	292,000	3,150	258,900
<b>NOTRE-DAME-DE-MONTAUBAN TAILINGS</b>					
Inferred	1.21	137	27,300	1,050	120,200
<b>Total Indicated</b>	<b>0.4</b>	<b>31.45</b>	<b>603,700</b>	<b>7,800</b>	<b>610,350</b>
<b>Total Inferred</b>	<b>0.41</b>	<b>36.93</b>	<b>319,300</b>	<b>4,200</b>	<b>379,100</b>

	Micas (%)	Tonnes	Micas (t)
Inferred Micas AL1	9	571,900	51,500
Inferred Micas Tetreault_2	4	142,900	5,700
<b>Total Micas Inferred</b>	<b>8.0</b>	<b>714,800</b>	<b>57,200</b>

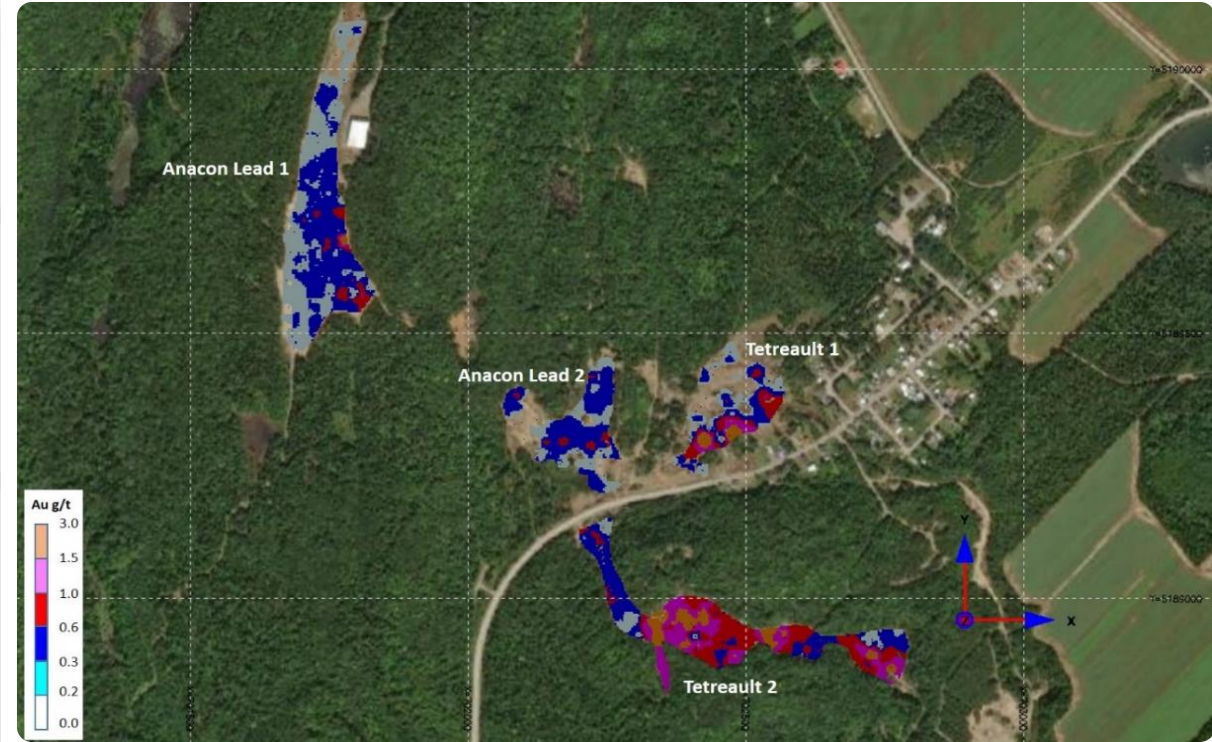


Photo: Plan view showing block model, color coded by gold grade (Au g/t)

**Notes:**

The Mineral Resources provided in this table were estimated by M. Rachidi P.Geo., and C. Duplessis, Eng., (QPs) of GoldMinds Geoservices Inc., using current Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Standards on Mineral Resources and Reserves, Definitions and Guidelines. Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, market or other relevant issues. The quantity and grade of reported Inferred Mineral Resources are uncertain in nature and there has not been sufficient work to define these Inferred Mineral Resources as Indicated or Measured Mineral Resources. There is no certainty that any part of a Mineral Resource will ever be converted into Mineral Reserves. The database used for this mineral estimate includes drill results obtained from 2010, 2018 and 2022 drill programs as well as the 2022 exploration works.

For the Montauban tailings (Anacon Lead 1, Tetreault 1, Anacon Lead 2 & Tetreault 2) the mineral resource presented here were estimated with a block size of 3mE x 3mN x 1.5mZ. The blocks were interpolated from equal length composites (1.5 metre) calculated from the mineralized intervals. Prior to compositing, high-grade gold assays were capped to 3 g/t Au and 125 g/t Ag. The mineral estimation was completed using the inverse distance to the square methodology utilizing three passes. For pass 1 and pass 2 minimum of 2 composites and maximum of 05 composites with a maximum of 1 composites from the same drillhole (a minimum of two drillholes are needed to estimate blocks). For pass 3 minimum of 2 composites and maximum of 5 composites were used. The Indicated resources classified using a minimum of two drillholes within 20 m of each other or less were used. The inferred resources were classified by a minimum of two drillholes within 50m of each other or less. Tonnage estimates are based on a fix density of 1.52 tonnes per cubic metre.

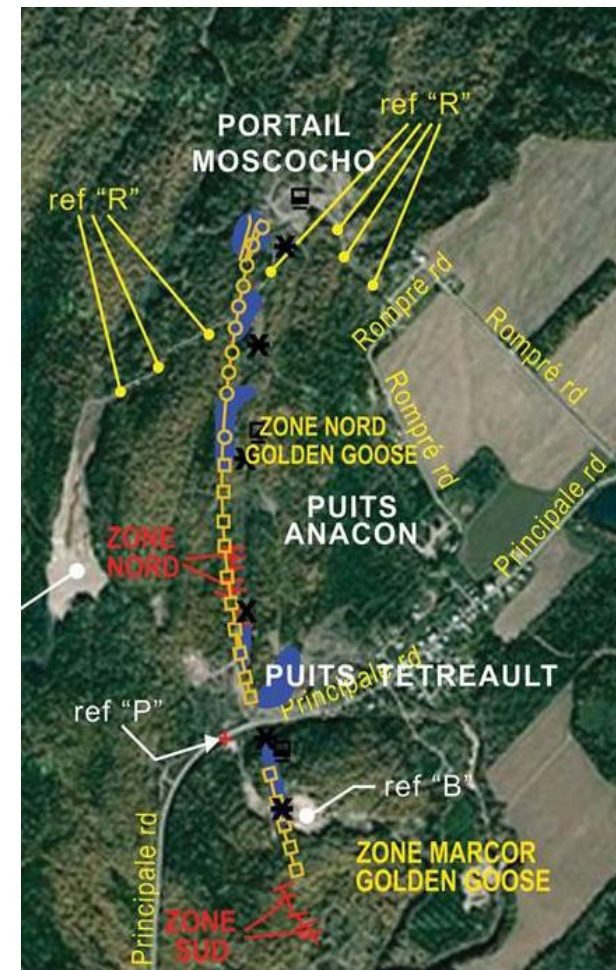
For the Notre-Dame-De-Montauban tailings the mineral resource were estimated with a block size of 0.5mE x 0.5mN x 0.5mZ. The blocks were interpolated using central composites calculated from the mineralized intervals. Prior to compositing, assays were not capped. The mineral estimation was completed using the polygon method. The resources classifiedtable below. The formula as inferred and the tonnage estimates are based on a fix density of 1.5 tonnes per cubic metre.

# SURFACE PILAR RESOURCE EVALUATION – HISTORICAL REPORT

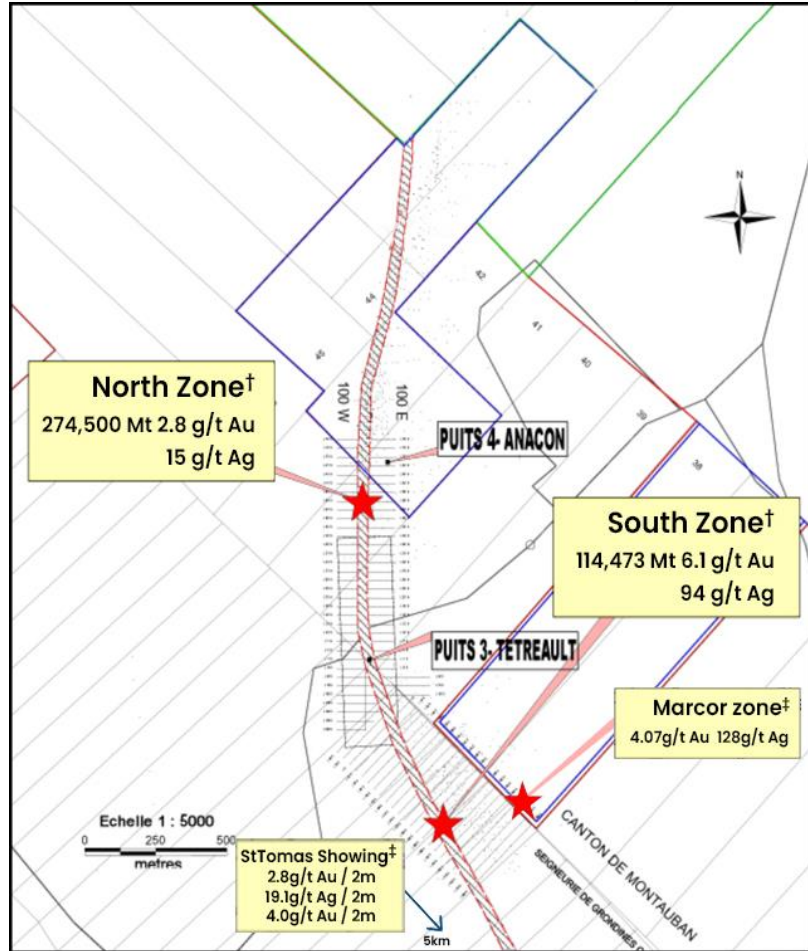
- Montauban deposit and area have not been explored with modern exploration technique
- Most previous producers primarily focused on base metals. The only producer of gold and silver, which operated in the 1980s when gold traded below \$400 per ounce, discontinued production partly due to financial issues.
- VMS are clustered and suggests there is a strong potential to find other ones

Zone	MT	Au (g/t)	Ag (g/t)
North Zone*	274,500	2.80	15.00
South Zone*	114,473	6.1	94
<b>Total</b>	<b>388,973</b>	<b>3.76</b> <b>(47,198 oz)</b>	<b>38.33</b> <b>(480,998 oz)</b>

\*based on Resource Evaluation Report by Jacques Marchand P ENG GEO (2010)



# NEAR SURFACE HARD ROCK RESULTS - MAP



Surface results - section 1310 N Grab Samples		
1	11.90 g/t Au	31.4 g/t Ag
2	33.20 g/t Au	74.00 g/t Ag
3	1.20 g/t Au	25.00 g/t Ag

† Source : Jacques Marchand Resource Evaluation Report

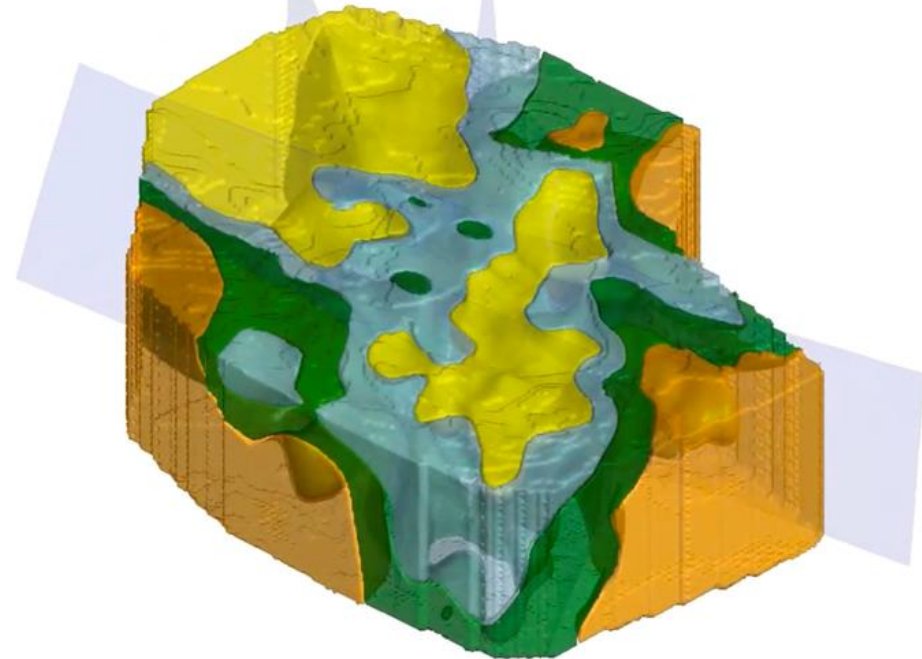
‡ Source : Izza Mineraux – Mirabel Resources

# 3D ANT MODEL CONFIRMS DISTRICT-SCALE UPSIDE AT MONTAUBAN

ESGold has completed an integrated 3D geological model combining Ambient Noise Tomography (ANT) imaging with historical drilling and mine data, revealing a deeper and more extensive mineralized system than previously understood.

- » Defined a mineralized corridor extending to approximately 900 metres depth
- » Identified over 2 kilometres of strike length within the current survey footprint
- » Corridor appears to expand at depth, supporting potential for a larger system below historic workings
- » Mineralized trends extend to the edge of current model coverage, indicating potential continuity beyond surveyed limits
- » **Confirms a clear framework for district-scale gold-silver exploration targeting**

 **ESGOLD**



Lithology

- AMPH
- GN
- GN(b)
- GN(ca)
- GNcb
- MIG
- MT
- TREM



Note: Mineralogical observations are preliminary, and the interpretations based on them are conceptual. There is no certainty that further exploration or detailed studies will substantiate these preliminary observations or that the project's geological characteristics or mineralization will be economically viable.

# EXPLORATION THESIS AND DISTRICT SCALE LAND POSITION

The district surrounding Montauban hosts numerous past-producing zones but remains largely underexplored for gold, as historic operators focused on silver and base metals.

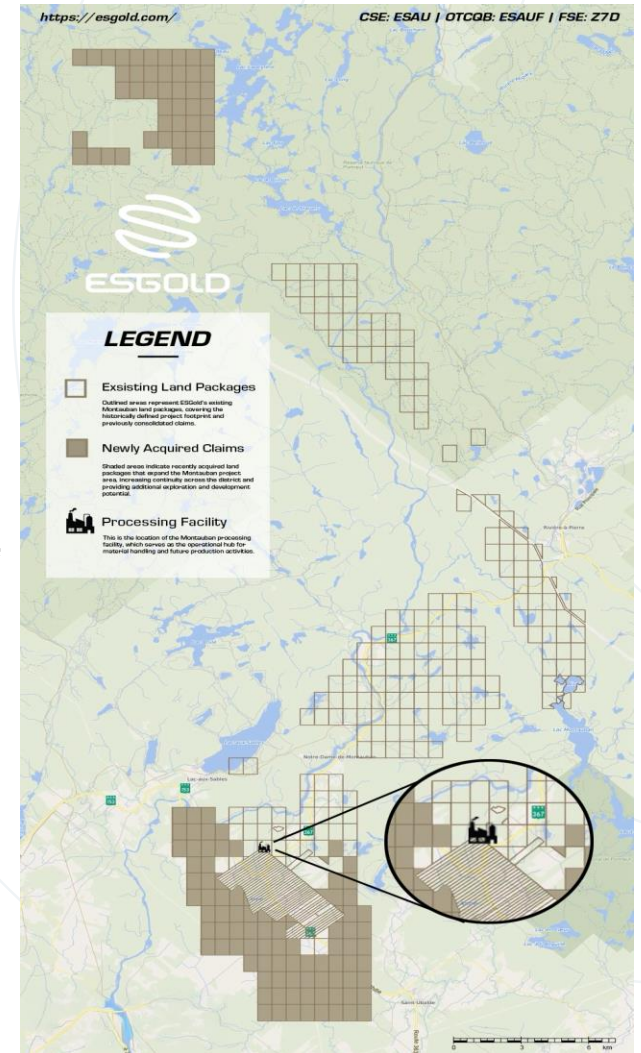
## District-Scale Opportunity

- » Montauban is located within a historic polymetallic mining camp with multiple past-producing zones
- » Modern exploration has been limited across the broader district footprint
- » Recent integrated 3D ANT modelling supports the presence of a deep, expanding mineralized corridor beyond historic workings
- » The interpreted system remains open beyond current survey limits, supporting meaningful upside potential

## Expanded Land Package

- » ESGold has expanded its land position to **417 claims covering approximately 20,618 hectares (206 km<sup>2</sup>)**
- » Recent staking was completed to secure key structural trends and potential extensions identified through modelling
- » The expanded footprint positions ESGold to evaluate Montauban as a broader district-scale system

**CASH FLOW FROM TAILINGS OPERATIONS PROVIDES THE ABILITY TO PURSUE EXPLORATION ACROSS THE BROADER DISTRICT WITHOUT RELYING SOLELY ON DILUTION.**



# WORK COMPLETED TO DATE BY ESGOLD



Over \$15M has been invested in developing the Montauban Project



ESGold has obtained all the required permits to restore this contaminated site & has signed the required protocols with the municipality of Notre-Dame-de-Montauban



The company has completed all the infrastructures including access roads, a 1.3 km long hydro power line, and a 20,000 SF milling facility.



Working with Alphard Engineering in Montreal, ESGold has completed the engineering design for the processing plant



# THE LASSONDE CURVE : DUAL-TRACK STRATEGY AT MONTAUBAN



ESGold is simultaneously advancing production and exploration — bypassing the traditional Lasso Curve value dip.



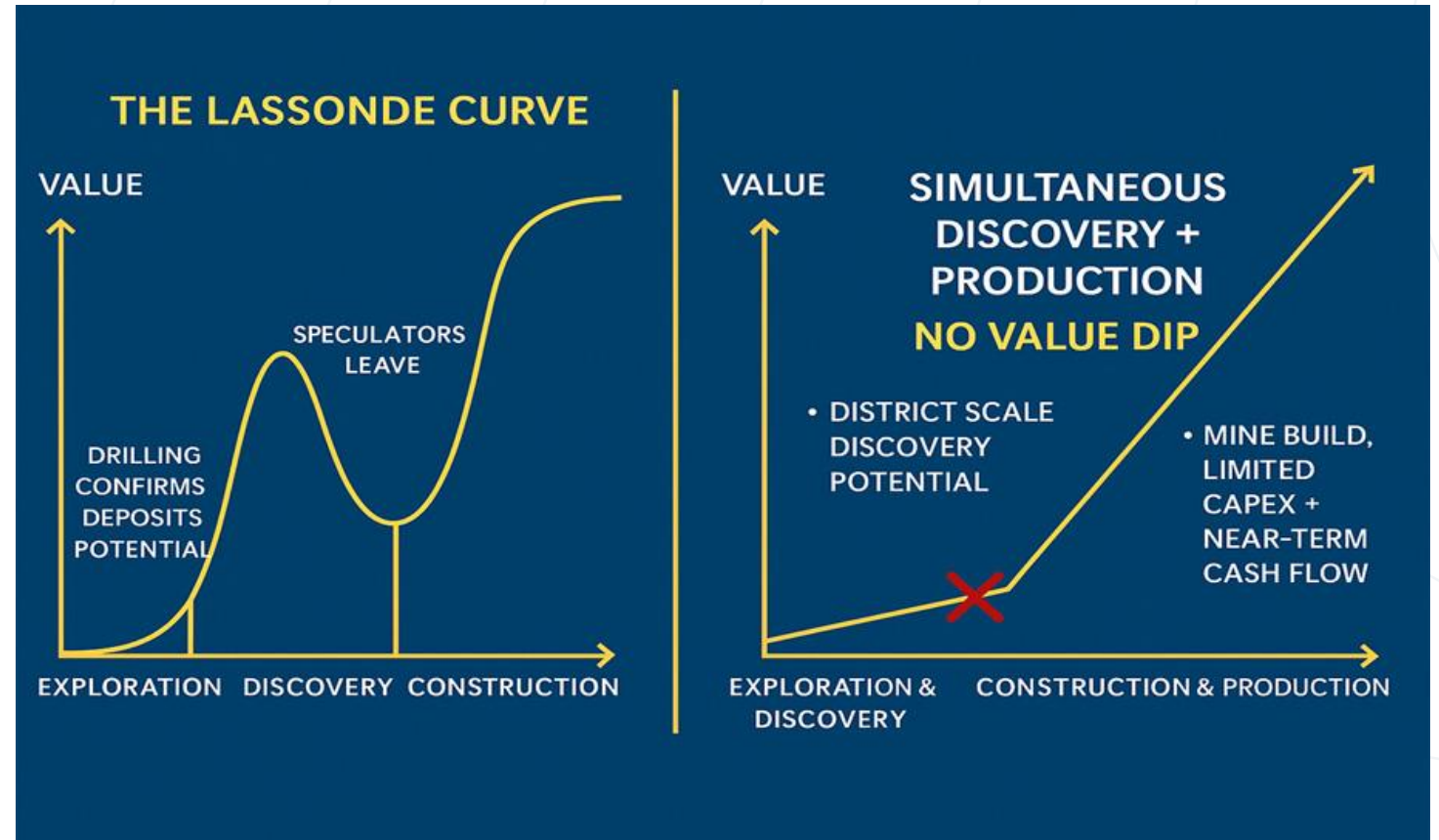
Construction is underway with a low-capex, fully permitted tailings reprocessing operation targeting gold, silver, and mica production.



Discovery efforts are accelerating in parallel, supported by a 3D model and geophysics pointing to district-scale VMS potential.



Near-term cash flow will fund ongoing exploration, reducing dilution and creating a scalable, self-sustaining growth model.



# VALUE DRIVERS

## MONTAUBAN – ROAD TO PRODUCTION

- » **Production-Ready Asset:** Fully permitted plant under construction with tailings reprocessing set to deliver near-term cash flow.
- » **Infrastructure Advantage:** Existing mill, power, and road access sharply reduce capex and execution risk.
- » **Resource Expansion Underway:** Historic data supports long-term production; surface zone advancing toward compliant resource.
- » **Discovery Potential at Depth:** Geophysics reveals large-scale system below historic mine; drill-ready targets defined by 3D model.
- » **Scalable Growth Platform:** Montauban is the blueprint; multiple legacy tailings sites offer repeatable, high-margin opportunities.

**Tailings → Cash Flow → Exploration → Discovery.**  
*The Next Scalable Gold Platform.*





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