



ESGOLD CORP.

Q2 2025

CSE: ESAU | OTCQB: ESAUF | FSE: N2W

www.esgold.com

FORWARD-LOOKING STATEMENTS



This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that ESGold Corp. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although ESGold believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guaranteeing future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of ESGold’s management on the date the statements are made.

This presentation has been reviewed by QP, Andre Gauthier, (BSC in Geology Eng., MSC) of EvalMinerals



ESGOLD OVERVIEW

2025 OUTLOOK VALUE DRIVERS

MONTAUBAN – ROAD TO PRODUCTION

- » Projected is fully permitted to operate 1000m/t per day Merrill-Crowe closed circuit process system for processing tailings at Montauban
- » Infrastructure in place includes steel structure building (16,000 ft²), Quebec Hydro power line and all access roads to mill building and tailings piles
- » Construction of the processing circuit will take 6 months
- » Funding for completion of the mill is targeted for Q2 2025, which includes
 - » CAD\$ **6.0M** structured non-dilutive construction financing;
 - » USD\$ **2.0M** Private Placement; and
 - » CAD\$ **2.0M** Operating Line of credit – in place

MONTAUBAN - HARD ROCK EXPLORATION

Based on historical information, the company estimates it could add up to 9 -12 years of further production with a significant increase in the grade of the resource



BUSINESS OVERVIEW

ESGold is a Canadian gold exploration company based in Vancouver, BC, focused on finding undervalued Canadian assets that are near-term revenue-producing and qualified as ESG



Formed in 2004 and traded on the CSE (CSE:ESAU), ESGold is headquartered in Vancouver, BC



The company is developing the Montauban Mine project to profitably extract significant residue minerals while restoring and returning the mine property to environmentally safe standards

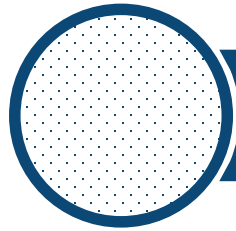


The Montauban Mine Property comprises 265 mining claims or 13,116 hectares in the Notre-Dame-de-Montauban municipality, Quebec



The company is also exploring turning tailings into green construction resources by using polymer to bond processed tailings into various building materials, such as bricks, cinder blocks, paving stones, patio tiles, parking columns, and highway Jersey barriers for traffic lane demarcation.

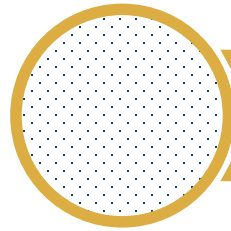
MANAGEMENT TEAM



Paul Mastantuono

CEO & Director

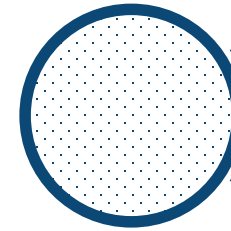
- » Started a transportation company in early 2000 and later focused on the transportation of bulk materials in the construction industry
- » M. Mastantuono has worked for successful cement and asphalt companies in Montreal including working for Kiewit under the role of general trucking foreman on LRT project in Ottawa
- » Has worked as an independent business consultant for many companies, most recently for DNA Precious Metals Inc. to develop their business strategy as a gold/silver mining producer
- » Holds a Bachelor's degree in Social Science with a concentration in Criminology from the University of Ottawa



Brad Kitchen

President & Director

- » 35-year record consisting of investment banking and senior corporate management including the responsibility for operations and financings for primarily resource based small, medium and large private and public companies.
- » Used detailed knowledge of regulatory, security and tax issues, cross- border financings, market influences to address business challenges of issuers and investors.
- » Both a leader and team player in corporate critical situations generating synergies, creating corporate successes and achieving set targets and goals.

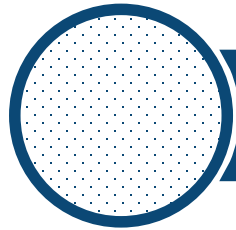


André Gauthier

Director

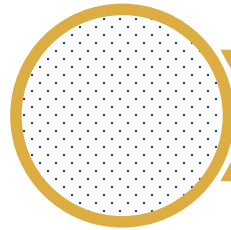
- » Over 47 years of experience in the Mining Exploration field and has worked in over 35 countries.
- » His work experience includes entities such as: SOQUEM, Falconbridge Ltd., Noramco and Cambior Inc. Mr. Gauthier was president of Maxy Gold Corp. (China), INCA Pacific Resources Inc., Lara Exploration Ltd., and Gold Holding Ltd. Mr. Gauthier also served as a Director of Vena Resources Inc., Maxy Gold Corp, Lara Exploration Ltd., Western Union Peru, and Gold Holding Ltd., and from March 2015 until 2018, he served as interim Managing Director and CEO of Gold Holding Ltd., headquartered in Dubai (UAE).
- » He has a BSC in Geology Eng. and MSC from UQAC (Chicoutimi, Quebec) and is active member and leader of many mining and professional organizations (Canada, Peru, UAE, and China).

MANAGEMENT TEAM



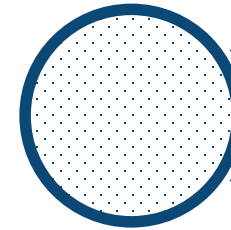
Tony J. Giuliano
Chief Financial Officer

- » Experienced financial executive having worked as Chief Financial Officer for several public companies listed on stock exchanges in the United States and Canada.
- » His experience in such roles covered a variety of industries including manufacturing, IT services, software and mining.
- » Has been involved in all aspects of accounting, capital financing, treasury, taxation, mergers and acquisitions, international operations and ensuring SEC and Canadian regulatory compliance.
- » Has spent the first nine years of his career with Deloitte Canada, an international accounting firm, in Montreal where he gained expertise with Canadian public companies operating in both the manufacturing and financial services sectors.
- » Mr. Giuliano is a Certified Professional Accountant and a member of the Quebec Order of Chartered Accountants since December 1982. He received a Diploma in Public Accountancy from McGill University in 1982 and a Bachelor of Commerce from Concordia University in 1979.



Edmond St-Jean
Mining Engineer, Consultant

- » Over 30 years of experience as a mining engineer, specializing in mineral processing, mill design, and holding two patents related to mineral processing and environmental advancements.
- » M. St-Jean Earned a degree in mining engineering from Université Laval (Québec, Québec) in 1986.
- » He is a Member of the Québec Order of Engineers and the Canadian Institute of Mining, Metallurgy, and Petroleum.
- » M. St-Jean meets the "qualified person" requirements under National Instrument 43-101 (NI 43-101) based on education, professional affiliations, and extensive work experience.

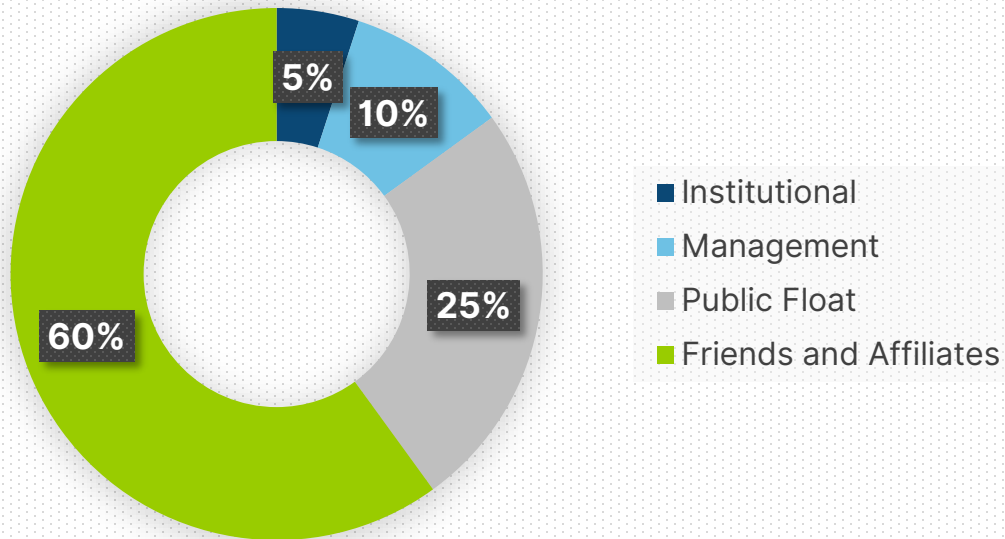


Claude Duplessis
Senior Engineer, Consultant

- » Senior Engineer with over 26 years of experience in the mining industry.
- » M. Duplessis has a vast experience in mineral resource estimation, orebody modelling, audit of resources and geotechnical studies.
- » He has worked in multidisciplinary projects in various countries (Canada, Colombia, Mexico, French Guyana, Mali, Morocco, Algeria, Ghana, Congo, Burundi, Chile, Peru, India, Saudi Arabia).
- » M. Duplessis was in charge of developing the initial Montauban Preliminary Exploration Report and will oversee the revised PEA and underground resource

SHARE STRUCTURE

Share Distribution



Description	Number of shares
As of January 2025	
Total outstanding shares	52,314,300
Issued and Outstanding:	52,314,300
Options outstanding (\$0.71 avg price)	2,030,000
Fully Diluted Issued and Outstanding:	54,344,300



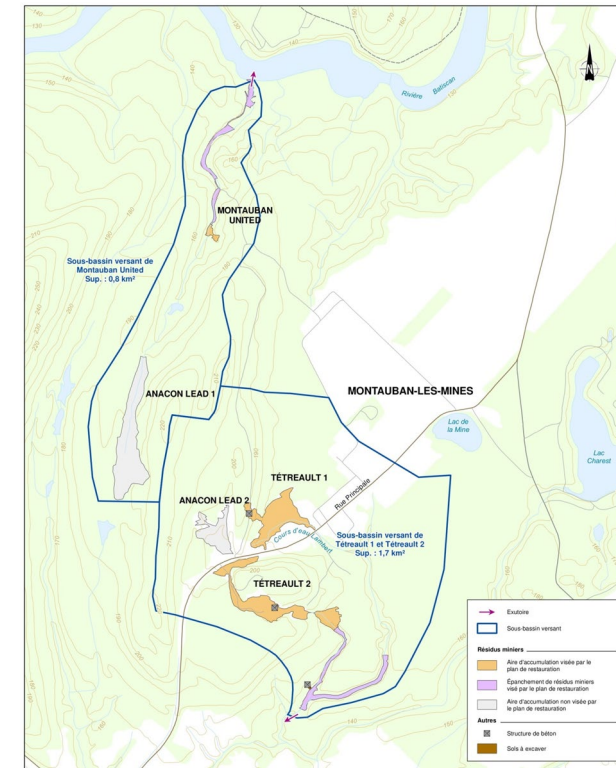
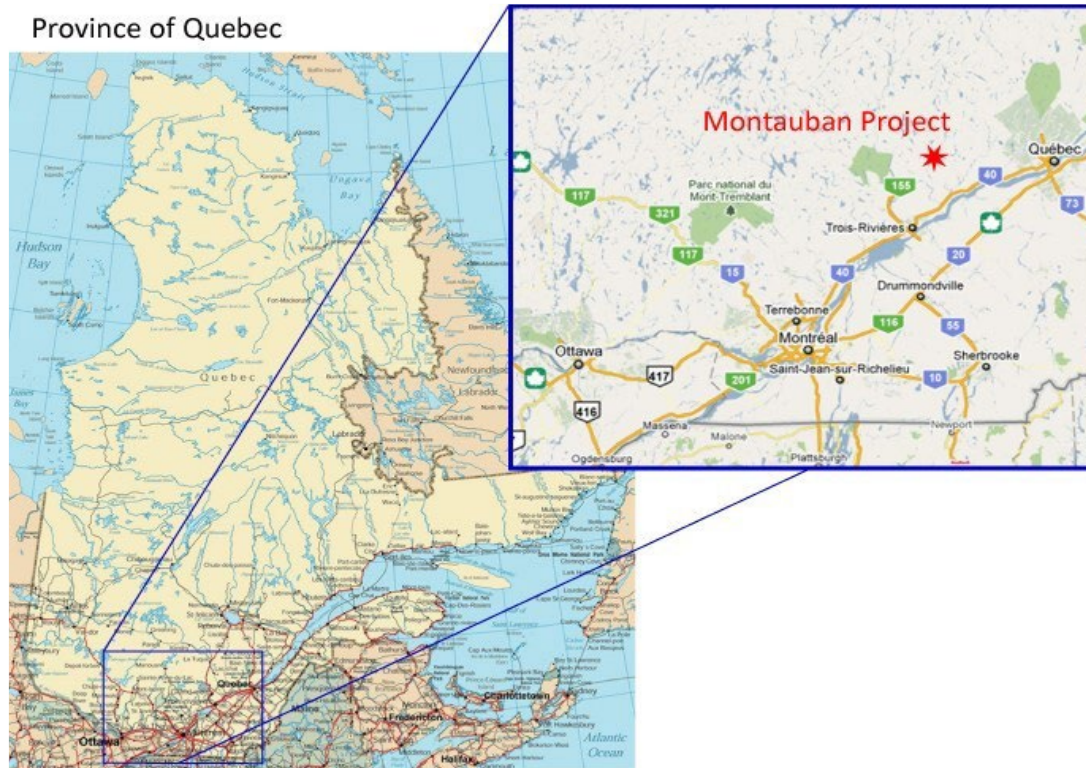
MONTAUBAN PROJECT



THE MONTAUBAN PROJECT SITE

The property is located approximately 80 km west of Quebec City and 60 km north of Trois-Rivières, in the Montauban Township in the Portneuf County, Quebec

Province of Quebec



THE MONTAUBAN SITE OPPORTUNITY



ESGold has the opportunity to create significant asset value for its shareholders by processing the existing gold, silver and mica found in the toxic mine tailings while satisfying the corporate ESG objectives of removing the toxins and restoring the sites back to a natural “green” state.



This includes the Montauban site, which has the status of an abandoned mine site since the companies responsible for the contamination no longer exist, leaving the province responsible for restoration



This project is fully scalable as there are numerous other abandoned mining and mining exploration sites in Quebec with contaminated tailings where this process could be repeated



Revenues from the resource recovery in the existing tailings will provide the necessary capital to advance the near surface and underground resource and its advancement to Feasibility.

MONTAUBAN HIGHLIGHTS

PROJECT HIGHLIGHTS

- » Fully permitted processing operations for 1,000 t/d mill
- » Mill building and infrastructure, including hydroelectric line, is completed
- » Mill engineering has been completed by Alphard Engineering in Montreal
- » Heavy Mill Equipment has been secured
- » Installation for pilot plan (500 t/d) to begin Q1 2025
*subject to financing
- » 5 Tailings sites
- » Historically an operating mine from 1919 to 1990
- » Estimated potential to add 9 -12 years of further production
- » Updated PEA in Q1 2025 to reflect more robust resource market

Highlights based on Tailings from Preliminary Economic Assessment (NI 43-101)

	Resource Prices in 2023 PEA	Current Market Resource Prices
Gold Price (USD/OZ)	\$1,750	\$2900
Silver Price (USD/OZ)	\$21	\$32
Mica Price (USD/T)	\$200	\$520
C\$/US\$	1.35	1.45
NPV – Pre Tax (5% Disc Rate)	\$14.1M	TBD
NPV – After Tax (5% Disc Rate)	\$7.0M	TBD
IRR	23.4%	TBD
Payback	0.9 years	TBD
Total Revenue*	\$62.2M	TBD
Operating Cost per ton	\$29	TBD

*Total Revenue factors in 93% Gold Recovery and 77% Silver Recovery

TAILINGS MINERAL RESOURCES AT MONTAUBAN –PEA 2023

The mineral resources estimate for the Montauban and Notre-Dame-de-Montauban Tailings

	Au (g/t)	Ag (g/t)	Tonnes	Au Oz	Ag Oz
MONTAUBAN TAILINGS					
Indicated	0.4	31	603,700	7,800	610,350
Inferred	0.34	28	292,000	3,150	258,900
NOTRE-DAME-DE-MONTAUBAN TAILINGS					
Inferred	1.21	137	27,300	1,050	120,200
Total Indicated	0.4	31.45	603,700	7,800	610,350
Total Inferred	0.41	36.93	319,300	4,200	379,100

	Micas (%)	Tonnes	Micas (t)
Inferred Micas AL1	9	571,900	51,500
Inferred Micas Tetreault_2	4	142,900	5,700
Total Micas Inferred	8.0	714,800	57,200

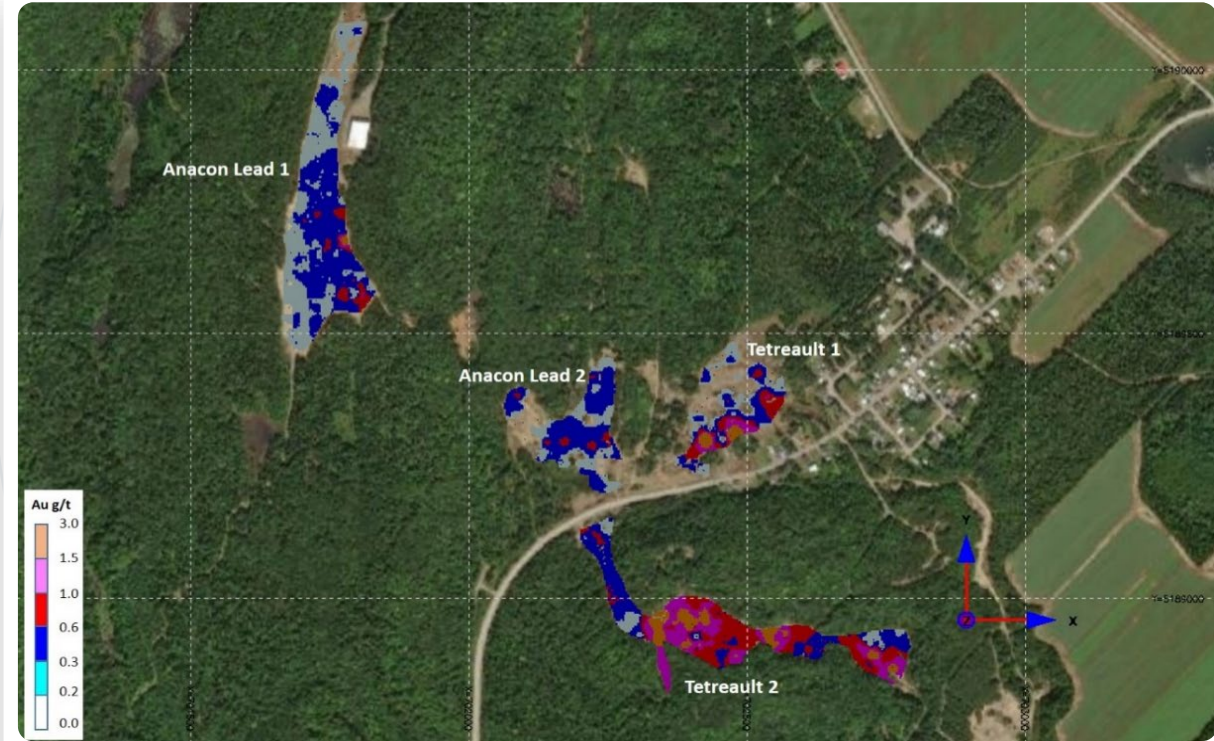


Photo: Plan view showing block model, color coded by gold grade (Au g/t)

Notes:

The Mineral Resources provided in this table were estimated by M. Rachidi P.Geo., and C. Duplessis, Eng., (QPs) of GoldMinds Geoservices Inc., using current Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Standards on Mineral Resources and Reserves, Definitions and Guidelines. Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, market or other relevant issues. The quantity and grade of reported Inferred Mineral Resources are uncertain in nature and there has not been sufficient work to define these Inferred Mineral Resources as indicated or Measured Mineral Resources. There is no certainty that any part of a Mineral Resource will ever be converted into Mineral Reserves.

The database used for this mineral estimate includes drill results obtained from 2010, 2018 and 2022 drill programs as well as the 2022 exploration works.

For the Montauban tailings (Anacon Lead 1, Tetreault 1, Anacon Lead 2 & Tetreault 2) the mineral resource presented here were estimated with a block size of 3mE x 3mN x 1.5mZ. The blocks were interpolated from equal length composites (1.5 metre) calculated from the mineralized intervals. Prior to compositing, high-grade gold assays were capped to 3 g/t Au and 125 g/t Ag. The mineral estimation was completed using the inverse distance to the square methodology utilizing three passes. For pass 1 and pass 2 minimum of 2 composites and maximum of 05 composites with a maximum of 1 composites from the same drillhole (a minimum of two drillholes are needed to estimate blocks). For pass 3 minimum of 2 composites and maximum of 5 composites were used. The Indicated resources classified using a minimum of two drillholes within 20 m of each other or less were used. The inferred resources were classified by a minimum of two drillholes within 50m of each other or less. Tonnage estimates are based on a fix density of 1.52 tonnes per cubic metre.

For the Notre-Dame-De-Montauban tailings the mineral resource were estimated with a block size of 0.5mE x 0.5mN x 0.5mZ. The blocks were interpolated using central composites calculated from the mineralized intervals. Prior to compositing, assays were not capped. The mineral estimation was completed using the polygon method. The resources classifiedtable below. The formula as inferred and the tonnage estimates are based on a fix density of 1.5 tonnes per cubic metre.

DRILLING AT MONTAUBAN



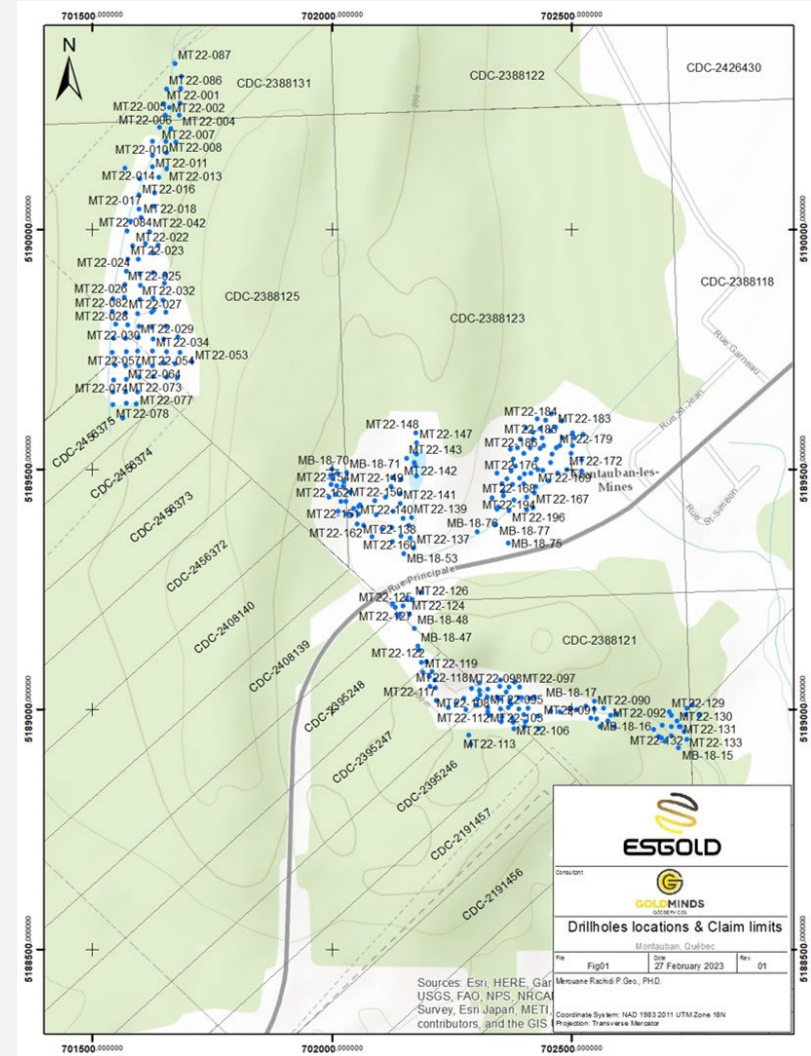
The drill hole database contained 352 valid drill hole collars, with a total meterage of 1,654.04m and 1,170 assay intervals totaling 1,498.05m.



For the Notre-Dame-de-Montauban tailings a total of 35 test pits and trenches totaling 77.44m were excavated.

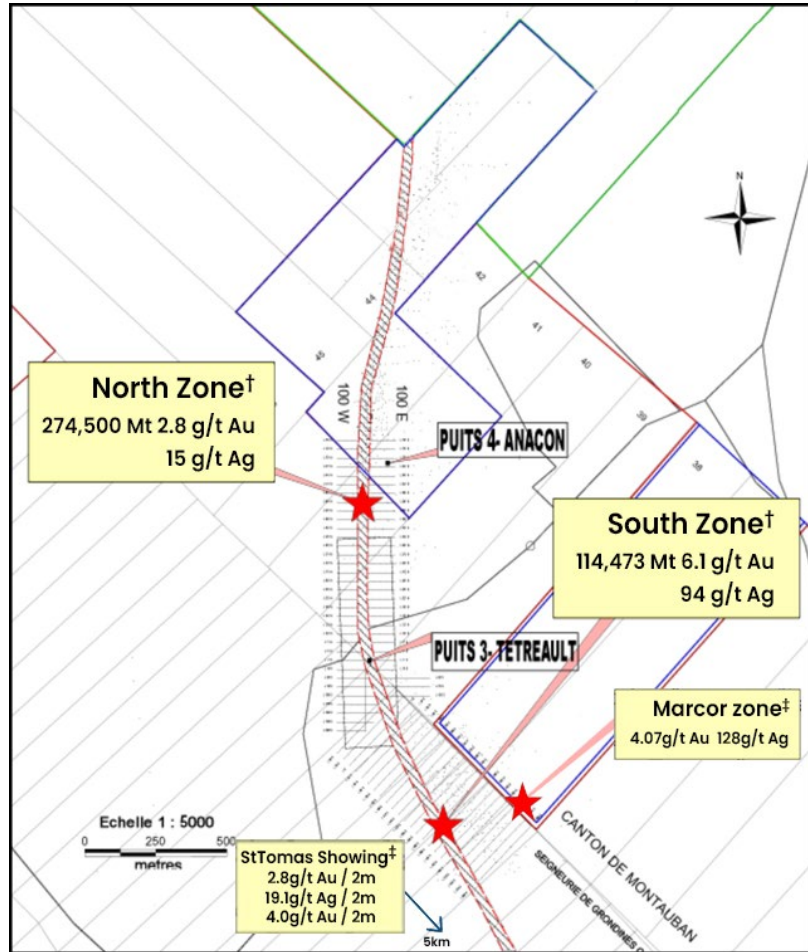


A total of 112 samples (including Blanks and Standards) were collected and sent to SGS laboratory in Quebec City for Au, Ag and multi-element analysis.



2022 SONIC drilling program

NEAR SURFACE HARD ROCK RESULTS - MAP



Surface results - section 1310 N Grab Samples		
1	11.90 g/t Au	31.4 g/t Ag
2	33.20 g/t Au	74.00 g/t Ag
3	1.20 g/t Au	25.00 g/t Ag

† Source : Jacques Marchand Resource Evaluation Report

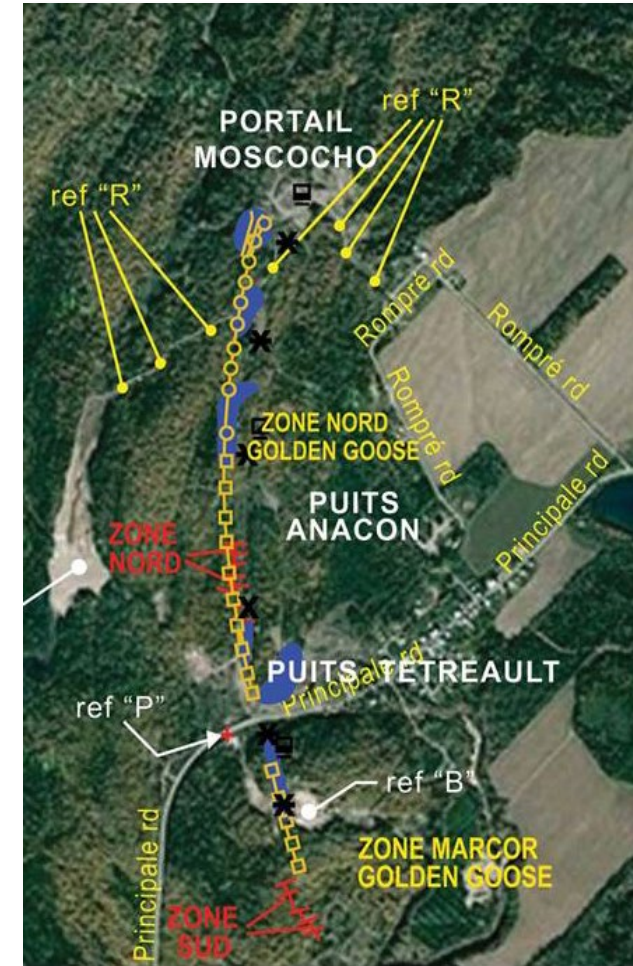
‡ Source : Izza Minéraux – Mirabel Resources

SURFACE PILAR RESOURCE EVALUATION – HISTORICAL REPORT

- Montauban deposit and area have not been explored with modern exploration technique
- Past producer has never focused on gold and silver
- VMS are clustered and suggests there is a strong potential to find other ones

Zone	MT	Au (g/t)	Ag (g/t)
North Zone*	274,500	2.80	15.00
South Zone*	114,473	6.1	94
Total	388,973	3.76 (47,198 oz)	38.33 (480,998 oz)

*based on Resource Evaluation Report by Jacques Marchand P ENG GEO (2010)



MONTAUBAN MINE PAST PRODUCTION

	1913-1944*	1948-1955*	1983-1990†
tons zinc	77,000	39,600	-
tons lead	24,000	15,600	-
oz. gold	40,000	16,876	92,553
oz. silver	4,000,000	2,647,517	323,376

* Source : Jean Depatie for Boiville Ressources Ltd

† Source : Genivar Inc. for MRNQ



Anacon Shaft Entrance

ESGold's **MONTAUBAN BUSINESS MODEL**

ESGold Corp. has a viable solution, which encompasses the restoration of contaminated tailings sites and the extraction of precious metals including gold and silver as well as industrial minerals such as mica.

ACQUISITION



MILL FACILITY



OPERATION & REVENUE



NEW PRODUCTION FROM PAST PRODUCERS

ESGold LOCAL SUPPORT



STRONG SUPPORT FROM
THE MUNICIPALITY,
MAYOR, ADMINISTRATION



STRONG SUPPORT FROM
THE LOCAL POPULATION



HIGH INTEREST FOR
NEW GOOD PERMANENT
QUALITY JOB CREATION

WORK COMPLETED TO DATE BY ESGOLD



Over \$15M has been invested in developing the Montauban Project



ESGold has obtained all the required permits to restore this contaminated site & has signed the required protocols with the municipality of Notre-Dame-de-Montauban



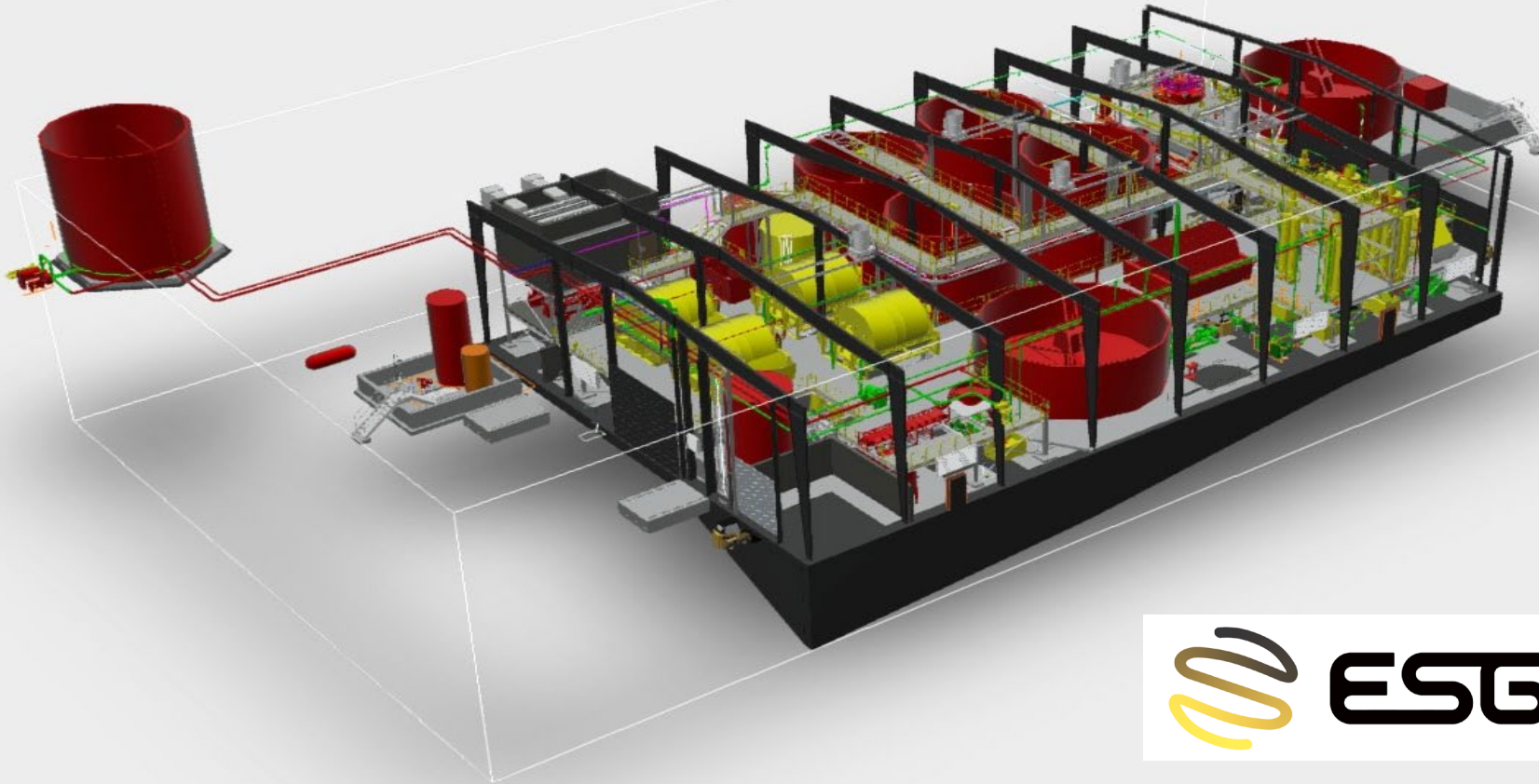
The company has completed all the infrastructures including access roads, a 1.3 km long hydro power line, and a 16,000 SF milling facility.



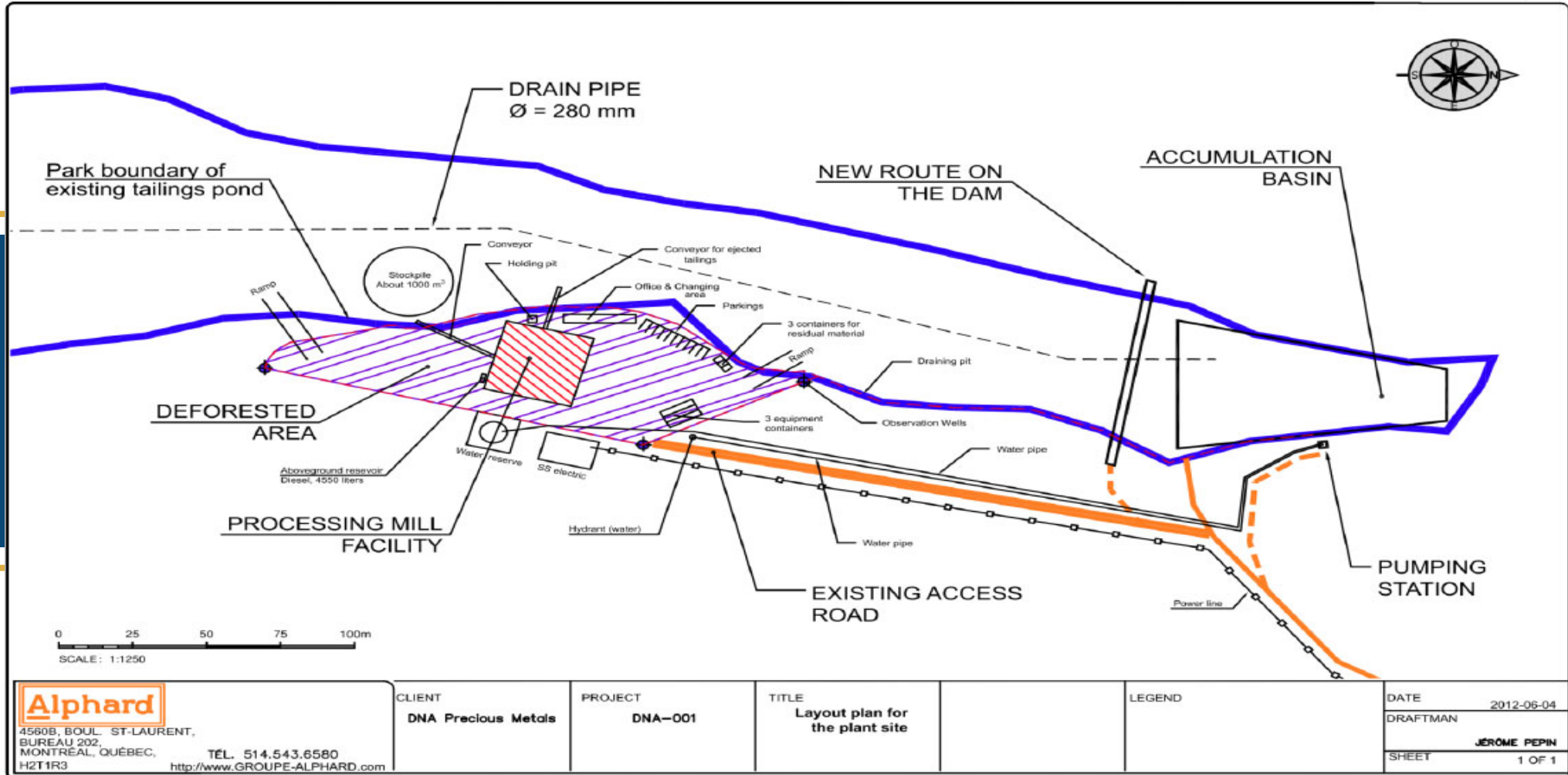
Working with Alphard Engineering in Montreal, ESGold has completed the engineering design for the processing plant



MONTAUBAN PLANT ENGINEERING DESIGN



MONTAUBAN PLANT SITE PLAN



Alphard
 4560B, BOUL. ST-LAURENT,
 BUREAU 202,
 MONTREAL, QUÉBEC,
 H2T1R3
 TÉL. 514.543.6580
<http://www.GROUPE-ALPHARD.com>

CLIENT
DNA Precious Metals

PROJECT
DNA-001

TITLE
Layout plan for the plant site

LEGEND

DATE 2012-06-04
 DRAFTMAN
JÉRÔME PEPIN
 SHEET 1 OF 1

MONTAUBAN PLANT SITE PLAN

Process mining residues, recover the precious metals (gold, silver and industrial metal muscovite (mica) and restore the site (decontaminate) through treatment and neutralization

Secure private and public sector financing to begin production within 6 months of financing completion



Upgrade the processing mill to accommodate crushing and grinding facilities to be able to mine and process the near surface mineralized zones



ESGOLD

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